



CENTRAL CATHOLIC HIGH SCHOOL

Advance Notice of Gift of Securities (Stock)

DONOR INFORMATION

Name(s): _____ Date: _____

Phone Number: _____ E-Mail Address: _____

SECURITIES DESCRIPTION

Company: _____ Stock Symbol: _____

Approximate Number of Shares: _____ Approximate Value: _____

Donor's Broker Name and Address: _____

Purpose/Designation of Gift: _____

Special Circumstances or Additional Relevant Information: _____

Gift Acceptance: Central Catholic High School accepts appreciated securities, such as those traded on a stock exchange. In most cases, we make every effort to sell any gift of appreciated stock as soon as possible in order to preserve its current value. The value of a gift of stock is typically the mean between the high and the low market value on the date the stock is transferred.

Delivery Instructions: Central Catholic High School prefers that gifts of securities be transferred electronically into its account at Charles Schwab, using the following information:

Central Catholic High School Charles Schwab Account # 2163-6516

DTC#: 0164

Central Catholic High School Tax ID #: 93-0391557

Thank you for notifying Central Catholic High School in advance of the delivery of your gift of securities. Please e-mail or call Ellie Dir, VP of Advancement at 503.230.1056, ext. 1258 or e-mail at edir@centralcatholichigh.org.